

How to make a gift of stock

Gifts of stock are welcomed and appreciated for any Diocese of Marquette entity – a parish or mission, Catholic School, or other diocesan program.

A gift of appreciated stock enables the donor to avoid capital gains taxes and get an income tax deduction for full market value on the date of the gift.

No need to become bogged down with the technical details of a stock transfer – the diocese offers **stock transfer services** at no charge to diocesan entities. Most stock transfers are done electronically.

What to do

1. Contact the Department of Stewardship & Development at 1-800-562-9745, ext. 108 to inform us of 1) donor name, 2) name of stock and number of shares to be transferred, and 3) purpose of gift.
2. The development office will then provide instructions for transfer of shares (electronic or certificate).
3. It is the policy of the Diocese to sell the shares immediately.
4. Proceeds are directed to the appropriate entity as indicated by the donor.

We are here to help you help the Church

The Department of Stewardship & Development is here to serve you. We will work with you and your legal, tax or financial counselor in planning to meet your charitable goals.

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